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URBAN A. LESTER

November 30, 1994

RECORDATION NO. **14567-H** FILED 1994

NOV 30 1994 11 50 AM

INTERSTATE COMMERCE COMMISSION

RECEIVED
OFFICE OF THE
SECRETARY
NOV 30 11 49 AM '94
LICENSING BRANCH

Mr. Vernon A. Williams
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two executed copies of a Termination of Security Interest and Release, dated as of November 29, 1994, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Security Agreements and Assignments of Lease which were duly filed under Recordation Numbers 14567-F and 14567-G.

The names and addresses of the parties to the enclosed document are:

Secured Party: Bank Austria Aktiengesellschaft
565 Fifth Avenue
New York, New York 10017

A description of the railroad equipment covered by the enclosed document is:

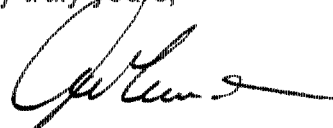
~~Eighty~~ ¹²⁰ railcars WVCX 2000 through WVCX 2119, inclusive

Mr. Vernon A. Williams
November 30, 1994
Page 2

Also enclosed is a check in the amount of \$21.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", with a long, sweeping horizontal stroke at the end.

Robert W. Alvord

RWA/bg
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

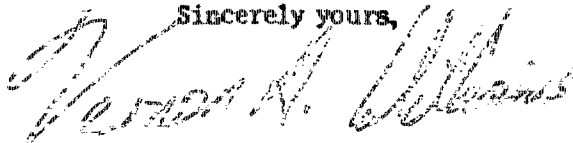
November 30, 1994

Alvord and Alvord
918 Sixteenth Street, N.W.
Suite 200
Washington, D.C. 20006

Dear Mr. Alvord

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/30/94 at 11:50am, and assigned recordation number(s). 14567-H

Sincerely yours,

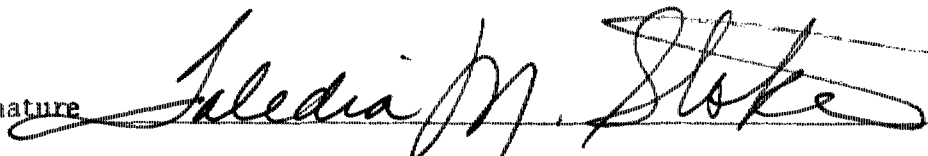


Vernon A. Williams
Acting Secretary

Enclosure(s)

\$ 21.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



TERMINATION OF SECURITY INTEREST AND RELEASE

This Termination of Security Interest and Release, dated as of November 29, 1994 is made by Bank Austria Aktiengesellschaft, formally known as Oesterreichische Laenderbank, (the "Lender").

1.) Reference is made to the two (2) Security Agreements and Assignments of Lease which appear in the recordation numbers of the Interstate Commerce Commission under Recordation Number 14567-F and 14567-G (the "Documents").

2.) For value received, the adequacy of which is hereby acknowledged, the Lender hereby releases any and all liens, claims and other encumbrances pursuant to the aforesaid Documents with regard to the eighty (80) gondola cars WVCX 2000 - WVCX 2079, inclusive, related to Recordation Number 14567-F and to the forty (40) gondola cars WVCX 2080 - WVCX 2119, inclusive, related to Recordation Number 14567-G.

IN WITNESS WHEREOF, the Lender has caused this Termination of Security Interest and Release to be duly executed as of the day and year first written above.

BANK AUSTRIA AKTIENGESELLSCHAFT

By: [Signature]

Title: V.P.

By: [Signature]

Title: VP

RECORDATION NO. 14567-H FILED 1495

NOV 30 1994 - 11 50 AM

INTERSTATE COMMERCE COMMISSION

STATE OF NEW YORK

COUNTY OF NEW YORK

On this 29 day of November, 1994, before me personally appeared J. A. Seay, to me personally known, who, being by me duly sworn, says that he is Vice President, of Bank Austria Aktiengesellschaft and said person executed the foregoing instrument and acknowledges that he executed same as his free act and deed.

[Signature]
Notary Public

STATE OF NEW YORK

COUNTY OF NEW YORK

On this 29 day of November, 1994, before me personally appeared JONATHAN BAKKER, to me personally known, who, being by me duly sworn, says that he is Vice President, of Bank Austria Aktiengesellschaft and said person executed the foregoing instrument and acknowledges that he executed same as his free act and deed.

[Signature]
Notary Public

BETTINA J. FINOCCHIO
Notary Public, State of New York
No. 01F4713941
Qualified in Nassau County
Commission Expires January 31, 1995